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國農金融投資有限公司
China Demeter Financial Investments Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8120)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of China Demeter Financial Investments Limited (“**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (“**2024 Annual Report**”) published on 27 March 2025. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the 2024 Annual Report.

In addition to the information disclosed in the 2024 Annual Report, the Company wishes to provide the Shareholders and the public with additional information in relation to the 2024 Annual Report as follows.

SHARE OPTION SCHEMES

The total number of shares which may be issued in respect of all options to be granted to the service provider(s) under 2023 Share Option Scheme, must not in aggregate exceed 1% of the total number of shares in issue on 15 June 2023 (“**Service Provider Sublimit**”) unless the Company seeks the approval of the Shareholders in general meeting for refreshing the 10% of the Service Provider Sublimit under the 2023 Share Option Scheme.

The number of share options available for grant under the then existing scheme mandate of the then prevailing share option scheme of the Company to the Service Provider Sublimit as at 1 January 2024 (restated after the capital reorganisation became effective on 15 November 2024) and 31 December 2024 was 752,901 shares.

As at 24 March 2025, being the date of the annual report, the total number of share available for issue under the share option scheme of the Company was 7,529,016 shares, representing approximately 5.6% of the issued shares of the Company as at such date.

The above supplemental information provided in this announcement does not affect the information contained in the 2024 Annual Report and the contents of the 2024 Annual Report remain unchanged.

On behalf of the Board
China Demeter Financial Investments Limited
Ng Man Chun Paul
Chairman

Hong Kong, 2 October 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Man Chun Paul, Mr. Ng Ting Ho and Mr. Chan Chi Fung; and three independent non-executive Directors, namely Mr. Chan Hin Hang, Mr. Hung Kenneth and Ms. Ng Ching.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website (www.hkexnews.hk) for a minimum period of seven days from the date of publication and on the Company’s website (www.chinademeter.com).