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國農金融投資有限公司
China Demeter Financial Investments Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8120)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
IN RELATION TO PROPOSED RIGHTS ISSUE OF
RIGHTS SHARES ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES
AT HK\$0.345 PER RIGHTS SHARE ON
A NON-UNDERWRITTEN BASIS**

References are made to the announcement of China Demeter Financial Investments Limited (the “**Company**”) dated 31 December 2024 (the “**Announcement**”), in relation to, among other things, the Rights Issue and the transactions contemplated thereunder.

Unless otherwise defined, capitalised terms used in this announcement shall have the meanings as those defined in the Announcement.

As set out in the Announcement, the despatch of the Prospectus Documents containing, among other things, details of the Rights Issue are expected to be despatched to the Shareholders on or before Thursday, 16 January 2025. As additional time is required for the Company to finalise the information to be contained in the Prospectus Documents, the despatch date of the Prospectus Documents is expected to be postponed to 28 January 2025.

REVISED EXPECTED TIMETABLE

The expected timetable of the Rights Issue is expected to be revised as follows:

Despatch of Prospectus Documents (in the case of

Non-Qualifying Shareholders, the Prospectus only). Tuesday, 28 January 2025

First day of dealing in Nil Paid Rights. Tuesday, 4 February 2025

Latest time for splitting Provisional Allotment Letters 4:30 p.m., on
Thursday, 6 February 2025

Last day of dealing in Nil Paid Rights Tuesday, 11 February 2025

Latest time for acceptance and payment for the Rights shares 4:00 p.m., on
Friday, 14 February 2025

Latest time for lodging transfer documents of nil-paid
Rights Shares in order to qualify for the payment of Net Gain. 4:00 p.m., on
Friday, 14 February 2025

Announcement of the number of the Unsubscribed Rights
Shares and the NQS Unsold Rights Shares subject to the
Compensatory Arrangements to be posted on the
Stock Exchange's website and the
Company's website on or before Thursday, 20 February 2025

Commencement of placing of the
Unsubscribed Rights Shares and the
NQS Unsold Rights Shares by the Placing Agent. Friday, 21 February 2025

Latest time of placing of the Unsubscribed Rights
Shares and the NQS Unsold Rights Shares by
the Placing Agent 4:00 p.m. on
Monday, 3 March 2025

Latest Time for termination of the Placing Agreement
and for the Rights Issue to become unconditional 4:00 p.m., on
Monday, 3 March 2025

Announcement of the results of the Rights Issue
(including results of the placing of Unsubscribed
Rights Shares and the NQS Unsold Rights
Shares and the amount of the Net Gain per Unsubscribed
Rights Share and the NQS Unsold Rights Shares
under the Compensatory Arrangements) to be posted
on the Stock Exchange's website and the
Company's website on or before Thursday, 6 March 2025

Despatch of Refund cheques (if any) Friday, 7 March 2025

Despatch of certificates for fully-paid Rights Shares Friday, 7 March 2025

Commencement of dealings in fully-paid
Rights Shares. 9:00 a.m. on
Monday, 10 March 2025

Payment of the Net Gain (if any) to relevant
No Action Shareholders and Non-Qualifying
Shareholders (if any) Tuesday, 1 April 2025

All times and dates refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above are indicative only and may be extended or amended or varied by the Company. Any change to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
China Demeter Financial Investments Limited
Ng Man Chun Paul
Chairman

Hong Kong, 15 January 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Man Chun Paul, Mr. Ng Ting Ho and Mr. Chan Chi Fung; and three independent non-executive Directors, namely Mr. Chan Hin Hang, Mr. Hung Kenneth and Ms. Ng Ching.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website (www.hkexnews.hk) for a minimum period of seven days from the date of its publication and on the Company’s website (www.chinademeter.com).